**INTEREST RATES MARKET NOTICE**

**Date: 1 December 2015**

**Subject:** New Financial Instrument Listing

***(CONSOLIDATED INFRASTRUCTURE GROUP LIMITED –“CIG08”)***

====================================================

The JSE Limited has granted a listing to **CONSOLIDATED INFRASTRUCTURE GROUP LIMITED** on Interest Rate Market with effect from 3 December 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** CIG08

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 7.017% (3 Month JIBAR as at 01 Dec 2015 of 6.517% plus 0.5% )

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 3 March 2016

**Books Close** 25 February 2016

**Interest Payment Date(s)** 3 March 2016

**Last Day to Register** By 17:00 on24 February 2016

**Issue Date** 3 December 2015

**Date Convention** Following

**Interest Commencement Date** 3 December 2015

**First Interest Payment Date** 3 March 2016

**ISIN No.** ZAG000132101

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CIG08%20Pricing%20Supplement%2020151203.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CIG08%20Pricing%20Supplement%2020151203.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Katlego Ramatlhare Investec +27 11 286 8514

Corporate Actions JSE +27 11 5207000